

## MINING



UNCERTAINTIES ABOUT DEMAND, VOLATILE PRICES, INTENSE ENVIRONMENTAL PRESSURE, AND THE INCREASING TREND TO ESTABLISH MORE STRINGENT REGULATIONS ARE JUST SOME OF THE CHALLENGES THE MINING INDUSTRY FACES WORLDWIDE. WE UNDERSTAND THESE CONCERNS AND HAVE IN-DEPTH KNOWLEDGE OF THE LEGAL AND REGULATORY ENVIRONMENT IN THIS SECTOR TO FIND SOLUTIONS THAT HELP COMPANIES TO BOOST THEIR GROWTH.

We have participated in the largest merger and acquisitions and financing of mining projects in Brazil in the last ten years, which puts us in a strong position to advise both mining companies and their partners on structuring integrated projects to implement new investments efficiently.

We also specialize in advising on the drafting and negotiation of sophisticated financial, commercial, and corporate contracts and arrangements concluded between these companies and stockholders, banks, customers, and suppliers, as well as on restructuring transactions, crisis management, and potential conflicts.

In structuring and modeling greenfield projects, restructuring brownfield operations or implementing M&A transactions, we understand well the concerns of stockholders, buyers and investors, and regulatory restrictions. Such knowledge helps us to seek innovative solutions, regardless of the phase of the project, capable of balancing the interest of the parties involved and mitigating risks to enable new business.

Project financing

Mergers, acquisitions and joint ventures

Capital market transactions

Structuring and negotiating complex contracts

Crisis management

Environmental law

Regulatory consulting

Administrative, civil and labor litigation

## RELATED PARTNERS

BRUNA MARRARA

Partner / São Paulo

+55 11 3150-7000

[bmartinez@machadomeyer.com.br](mailto:bmartinez@machadomeyer.com.br)

CELSO COSTA

Partner / São Paulo

+55 11 3150-7000

[celsocosta@machadomeyer.com.br](mailto:celsocosta@machadomeyer.com.br)

EDUARDO FERREIRA

Partner / São Paulo

+55 11 3150-7000

[eferreira@machadomeyer.com.br](mailto:eferreira@machadomeyer.com.br)

ELIANE CARVALHO

Partner / São Paulo

+55 11 3150-7000

[eccarvalho@machadomeyer.com.br](mailto:eccarvalho@machadomeyer.com.br)

IVANA COELHO BOMFIM

Partner / Rio de Janeiro

+55 21 3572-3000

[ibomfim@machadomeyer.com.br](mailto:ibomfim@machadomeyer.com.br)

BRUNO RACY

Partner / São Paulo

+55 11 3150-7000

[bracy@machadomeyer.com.br](mailto:bracy@machadomeyer.com.br)

DANIEL MONTEIRO PEIXOTO

Partner / São Paulo

+55 11 3150-7000

[dpeixoto@machadomeyer.com.br](mailto:dpeixoto@machadomeyer.com.br)

EDUARDO PERAZZA

Partner / São Paulo

+55 11 3150-7000

[epmedeiros@machadomeyer.com.br](mailto:epmedeiros@machadomeyer.com.br)

ELIE J. SHERIQUE

Partner / São Paulo

+55 11 3150-7000

[esherique@machadomeyer.com.br](mailto:esherique@machadomeyer.com.br)

JULIANA SÁ DE MIRANDA

Partner / São Paulo

+55 11 3150-7000

[jmiranda@machadomeyer.com.br](mailto:jmiranda@machadomeyer.com.br)

LEONARDO MARTINS  
Partner / Rio de Janeiro  
+55 21 3572-3000  
[lalfradique@machadomeyer.com.br](mailto:lalfradique@machadomeyer.com.br)

LUCAS SANT'ANNA  
Partner / São Paulo  
+55 11 3150-7000  
[lsantanna@machadomeyer.com.br](mailto:lsantanna@machadomeyer.com.br)

MAURO BARDAWIL PENTEADO  
Partner / São Paulo  
+55 11 3150-7000  
[mpenteado@machadomeyer.com.br](mailto:mpenteado@machadomeyer.com.br)

PEDRO HENRIQUE JARDIM  
Partner / São Paulo  
+55 11 3150-7000  
[pjardim@machadomeyer.com.br](mailto:pjardim@machadomeyer.com.br)

ROBERTA DANELON LEONHARDT  
Partner / São Paulo  
+55 11 3150-7000  
[rdleonhardt@machadomeyer.com.br](mailto:rdleonhardt@machadomeyer.com.br)

LILIAM F. YOSHIKAWA  
Partner / São Paulo  
+55 11 3150-7000  
[lyoshikawa@machadomeyer.com.br](mailto:lyoshikawa@machadomeyer.com.br)

MARCELO FORTES  
Partner / São Paulo  
+55 11 3150-7000  
[mfortes@machadomeyer.com.br](mailto:mfortes@machadomeyer.com.br)

PAULO EDUARDO LEITE MARINO  
Partner / São Paulo  
+55 11 3150-7000  
[pmarino@machadomeyer.com.br](mailto:pmarino@machadomeyer.com.br)

RENATA OLIVEIRA  
Partner / São Paulo  
+55 11 3150-7000  
[oli@machadomeyer.com.br](mailto:oli@machadomeyer.com.br)

VITOR FERNANDES DE ARAUJO  
Partner / São Paulo  
+55 11 3150-7000  
[vfj@machadomeyer.com.br](mailto:vfj@machadomeyer.com.br)

## AWARDS



**LEADERS LEAGUE - LEADERS LEAGUE ALLIANCE  
SUMMIT: LAW & INNOVATION**  
Leaders League - Leaders League Alliance  
Summit: Law & Innovation



**THE LEGAL 500 - THE LEGAL 500 BRAZIL  
AWARDS 2020/21**  
The Legal 500 - The Legal 500 Brazil Awards  
2020/21



**THE LEGAL 500 - TOP TIER**  
The Legal 500 - Top Tier



**IFLR AMERICAS AWARDS - PROJECT FINANCE  
DEAL OF THE YEAR COM O PROJETO DA LINHA 6  
DO METRO DE SP**  
IFLR Americas Awards - Project Finance deal of  
the year com o projeto da Linha 6 do metro de  
SP

## ACKNOWLEDGEMENTS



**LATIN LAWYER - LATIN LAWYER 250**  
Latin Lawyer - Latin Lawyer 250



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