

CAPITAL MARKETS

Machado
Meyer



INVESTORS ARE INCREASINGLY DEMANDING AND SELECTIVE, AND THE LEGAL AND REGULATORY FRAMEWORK IS INCREASINGLY COMPLEX AND EXPANSIVE. TO RAISE FUNDS VIA THE CAPITAL MARKETS, COMPANIES NEED TO DEMONSTRATE GOOD ENVIRONMENTAL, SOCIAL, AND CORPORATE GOVERNANCE PRACTICES, IN ADDITION TO PLANNING AND CONTROL OF THE ENTIRE PROCESS OF A TRANSACTION. IT IS ESSENTIAL TO HAVE SPECIALIZED LEGAL ADVICE IN OPERATIONS OF HIGH COMPLEXITY, WITH A LONG HISTORY OF RELATIONSHIPS WITH REGULATORY AND SELF-REGULATORY AUTHORITIES AND WITH THE MAIN MARKET PARTICIPANTS.

Since its foundation, Machado Meyer has had a prominent role in the business area, having been a pioneer and leader in the structuring of capital market transactions in Brazil and abroad, even before the advent of the current legal regime of public stock offerings. During this period, our professionals participated in the most significant, innovative, and complex transactions in Brazil. Recognized for the direct, close, and daily involvement of its partners in transactions, Machado Meyer's capital market practice is highly specialized and has professionals with extensive and recognized experience in transactions in Brazil and abroad (*one-stop-shop*) involving:

- investment funds
- takeover bids

- private placements and public offerings (initial or subsequent) of shares and other underlying securities or shares (such as certificates of deposit)

- private placements and public debt offerings (including project financing and acquisitions)

- securitization and M&A of CVM-regulated companies

Our professionals also advise numerous clients on various regulatory and corporate demands involving the Brazilian Securities and Exchange Commission (CVM), B3, or other regulatory or self-regulatory bodies such as Anbima. We also represent individuals and legal entities of the most varied segments of practice in investigations, defenses, and representations in administrative proceedings before the CVM.

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AWARDS



LEADERS LEAGUE

LEADERS LEAGUE - LEADERS LEAGUE ALLIANCE

SUMMIT: LAW & INNOVATION

Leaders League - Leaders League Alliance

Summit: Law & Innovation



THE LEGAL 500 - THE LEGAL 500 BRAZIL

AWARDS 2020/21

The Legal 500 - The Legal 500 Brazil Awards

2020/21



THE LEGAL 500 - TOP TIER

The Legal 500 - Top Tier



**IFLR AMERICAS AWARDS - PROJECT FINANCE
DEAL OF THE YEAR COM O PROJETO DA LINHA 6
DO METRO DE SP**

IFLR Americas Awards - Project Finance deal of
the year com o projeto da Linha 6 do metro de
SP

ACKNOWLEDGEMENTS



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