



INFRASTRUCTURE AND ENERGY

WE HELP COMPANIES TO FACILITATE PROJECTS AND BUSINESS IN REGULATED SECTORS, BUY AND SELL ASSETS, CAPTURE RESOURCES, AND ESTABLISH PARTNERSHIPS AND STRATEGIC CONTRACTS WITH THE GOVERNMENT. TO THIS END, WE SEEK INNOVATIVE SOLUTIONS, DIFFERENTIATED AND ADAPTED TO EACH SPECIFIC CASE.

We support investors interested in participating in bids and conducting regulated activities through PPPs (public-private partnerships), grants, permits, or authorizations. Combining our solid legal base with deep knowledge and experience in each of the regulated infrastructure and energy sectors developed over the past decades, we help our clients assess risks and structure and model complex projects, seeking maximum return for their investments.

We develop solutions for fundraising through project finance, derivatives, investment funds, securitizations, securities issuances, and other instruments.

We operate in the structuring of guarantees and counter guarantees for the granting of financing by export credit agencies, development banks, and local or foreign financial institutions.

Our multidisciplinary vision helps to clarify all key issues for the feasibility of projects, whether regulatory, contractual, corporate, tax, financial, or environmental.

EXPERTISE IN COMPLEX CONTRACTS IN REGULATED SECTORS

We have solid experience in the drafting of contracts demanded by infrastructure and energy projects, either with the public sector or between private parties, such as EPC contracts, EPCMs, alliances, Operation and Maintenance (O&M) contracts, purchase and sale of energy (PPAs), and instruments related to concessions and PPPs.

We provide legal assistance in the relationship with agencies and regulatory bodies and represent our clients before the courts of auditors, the judiciary, and arbitral tribunals.

SOLID PERFORMANCE IN DIFFERENT SECTORS

AIRPORTS

Driven by successive federal auctions, the airport sector offers great opportunities to investors. We advise on concessions, financing, partnerships, contracts, and regulatory matters.

WATER AND SANITATION

We advise our clients on PPPs, concessions, asset leases and other investment arrangements, as well as on their acquisitions, joint ventures, financing, and contracts.

ELECTRICAL ENERGY

We provide advisory services and representation in administrative and judicial proceedings to clients in the sector, combining the specific knowledge of the regulatory framework of electricity with expertise advising on large projects and businesses in the infrastructure sector. Our services involve advice on energy auctions, merger and acquisition transactions, and support in key commercial contracts needed to develop an energy project, including EPC, EPCM, alliance contracts, and the like.

RAILWAYS AND LOGISTICS

We have contributed to the modernization of the regulatory model with active participation in discussions with associations and public authorities. We have extensive experience with railway concession holders and their customers and funders.

URBAN MOBILITY

We advise investors in public transport, such as subways, city trains, and buses, and their funders, builders, and partners.

HIGHWAYS

We have been operating in this area since the first privatizations in the 1990s. We advise clients on bids, project financing, mergers and acquisitions, contracts, and regulatory issues (litigation and advisory services) involving tolls and fares. The road concession sector imposes significant legal challenges, mainly in terms of financing, economic rebalancing, renovations, and environmental issues, among others.

OIL & GAS

We advise companies throughout the oil and gas chain and support financial institutions and investors in project financing. We provide consultancy for gas projects integrated with the electricity market.

PORTS

We help to develop the regulation and new modeling of the ports area in Brazil and have actively participated in the most significant operations of the sector. With the experience gained, we are in a privileged position to offer the full range of legal services to companies that want to invest in the sector, such as advice on mergers and acquisitions, project financing, and regulatory consulting.

TELECOMMUNICATIONS

We advise investors in public service tenders through concessions, permits, or authorizations. We accompany companies throughout the process of operating the service, offering specific advice on litigation and interaction with regulatory bodies.

EXPERTISE IN COMPLEX CONTRACTS WITH THE GOVERNMENT

We have solid experience drafting contracts with the general government, such as EPC contracts, alliances, purchase and sale of energy, and instruments related to concessions and PPPs.

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AWARDS



LEADERS LEAGUE

LEADERS LEAGUE - LEADERS LEAGUE ALLIANCE
SUMMIT: LAW & INNOVATION

Leaders League - Leaders League Alliance
Summit: Law & Innovation



THE LEGAL 500 - TOP TIER
The Legal 500 - Top Tier



**THE LEGAL 500 - THE LEGAL 500 BRAZIL
AWARDS 2020/21**
The Legal 500 - The Legal 500 Brazil Awards
2020/21



**IFLR AMERICAS AWARDS - PROJECT FINANCE
DEAL OF THE YEAR COM O PROJETO DA LINHA 6
DO METRO DE SP**
IFLR Americas Awards - Project Finance deal of
the year com o projeto da Linha 6 do metro de
SP

ACKNOWLEDGEMENTS



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