

M&A AND PRIVATE EQUITY



EACH TRANSACTION IS UNIQUE. YOUR SUCCESS DEPENDS ON AN EXPERIENCED TEAM, WHO KNOWS HOW TO CONDUCT THE PROCESS, UNDERSTANDING THE CRITICAL POINTS, THE SECRETS OF NEGOTIATION, AND THE SPECIFIC CHARACTERISTICS OF THE SECTOR IN WHICH IT OCCURS.

With knowledge of know-your-customer rules {familiarity with our clients} and extensive experience in the most varied challenges that a company can face throughout the cycle of a deal, our lawyers are prepared to respond in a way that is effective for all demands, managing the risks involved and helping clients make informed decisions.

We advise national and international companies of different sizes and in the most diverse industries in M&A transactions, seeking expansion, development, or divestment of their business.

We provide advice to buyers, sellers, or groups of investors, offering innovative solutions that meet the specific needs of each transaction, according to the nature of the client's business.

We have experience in investments in private equity and venture capital in the most diverse of industries, involving companies of all profiles, including startups and technology ventures or the new economy.

Because we're a full service firm, we were able to accurately and efficiently assess all the legal risks involved in an M&A process, proposing alternatives to mitigate them. We work together with our team of experts in all areas of law and with extensive knowledge in the most varied of industries. Together we were able to structure and conduct each transaction taking into account the interests and needs of the client, as well as the risks identified in the due diligence process, presenting a detailed view of the critical points of the transaction.

Our services include advice on:

- Buying and selling equity or assets
- Investments of private equity and venture capital
- Joint ventures and investment agreements
- Corporate reorganizations
- Due diligence

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AWARDS



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LEADERS LEAGUE - LEADERS LEAGUE ALLIANCE

SUMMIT: LAW & INNOVATION

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**THE LEGAL 500 - THE LEGAL 500 BRAZIL
AWARDS 2020/21**

The Legal 500 - The Legal 500 Brazil Awards
2020/21



THE LEGAL 500 - TOP TIER

The Legal 500 - Top Tier



**IFLR AMERICAS AWARDS - PROJECT FINANCE
DEAL OF THE YEAR COM O PROJETO DA LINHA 6
DO METRO DE SP**

IFLR Americas Awards - Project Finance deal of
the year com o projeto da Linha 6 do metro de
SP

ACKNOWLEDGEMENTS



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